

# RETIREMENT RELOCATION SERVICE

*Assistance & Reassurance for a worry-free transition*



## ► SAVING YOU TIME, EFFORT AND STRESS!

Are you looking to downsize to retirement living or is time of the essence due to higher-level care requirements? We work together to navigate this sometimes overwhelming process. We develop a customised Retirement Housing and Move Management Plan, assist in finding the right housing fit that enhances quality of life and ultimately manage every stage of your relocation to ensure a smooth, stress free transition.

### Considering retirement living? Or is a move just too overwhelming?

- What are the options, considerations and costs?
- What steps are involved & how do I find the perfect property?
- How will we manage downsizing and moving?
- Can someone manage the relocation process for us?

**“Don’t know”, then you may be interested in RetireLOCATE’s practical assistance to achieve the best outcome without the time, effort and stress.**

- Retirement Housing options explained
- Facilities, features, services, costs, considerations, risks
- Financial implications and budgeting
- Personal Retirement Housing & Relocation Plan
- Home Search visits to find and secure the right property
- Downsizing and move management
- Help with any urgent or timely needs

**retireLOCATE** [www.retirelocate.com.au](http://www.retirelocate.com.au)

**p:** 2 9955 0072 **e:** [services@retirelocate.com.au](mailto:services@retirelocate.com.au)



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# CONSIDERING RETIREMENT LIVING?

3 stages to a smooth and stress free transition



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STAGE

1

## UNDERSTANDING THE OPTIONS

Consultation and materials to enable you to consider the best options from a well-informed position. We explain the Retirement Housing “market” and processes, dispel myths, explain jargon, clarify common misunderstandings and

equip you with the tools to consider the next steps and their timing.

► \$270 face-to-face consultation at our office, or conference call or \$385 at your location



Whatever the assistance needed, we work with you, and/or family members to achieve *a successful, smooth & stress free solution* and help you embrace a positive next phase that enhances life quality.

STAGE

2

## ASSESSMENT, PLANNING, PROPERTY VISITS, FINANCIAL IMPLICATIONS

- Detailed, personalized, Retirement Housing and Move Management Plan reflecting current and future needs, requirements and preferences.
- Accompanied visit to examples of suitable housing options

- Explain financial implications and considerations.

► Fee \$1,650

STAGE

3

## IMPLEMENTATION – PROJECT MANAGEMENT OF YOUR EVERY NEED

- Research, shortlist and accompanied visits to locate the right retirement property.
- Comprehensive overview and explanation of fees, charges, processes to secure accommodation.
- Single point of contact to assist with negotiation and settling housing preference.
- Explain financial implications and assist with budget preparation and ensuring clients have good financial planning in place.
- Coordinate and oversee downsizing and all move management needs.
- Managing solution for any urgent Aged Care or service provision needs.
- Any other assistance with finding and implementing the best housing or move outcomes.

► Fees: According to service selected. Third party services invoiced directly.